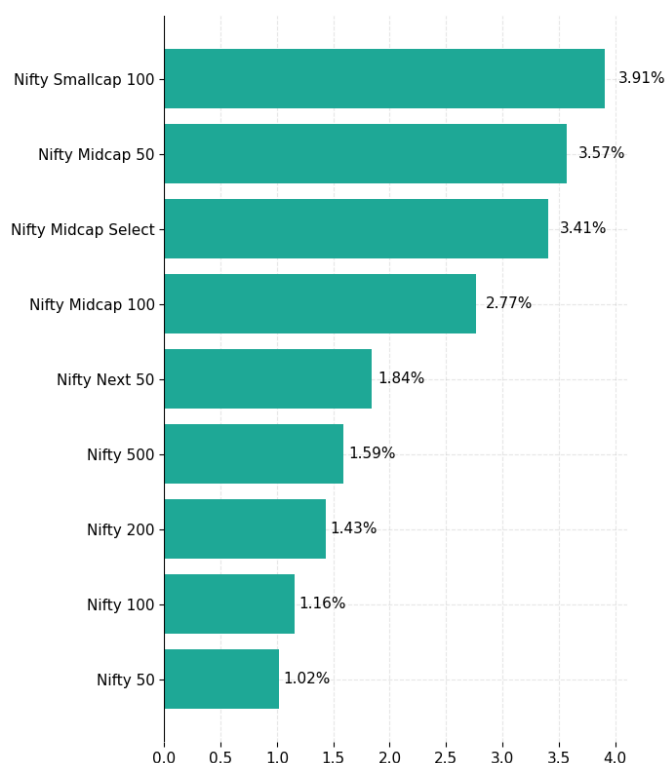


Indices Performance

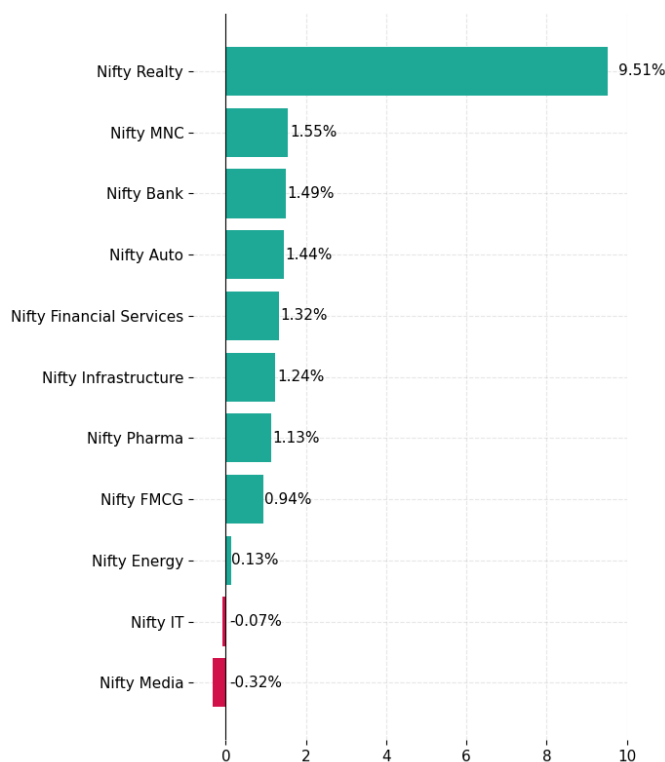
- This week, all major market indices posted positive returns.
- The Nifty 50 index was up by 1.02% this week. The Realty, MNC, and Bank sectors contributed significantly to the rise in the index.
- Nifty 100 registered a positive 1.16% return this week. The top gainers in the index were SWIGGY, ETERNAL, and DLF.
- Nifty Next 50 registered a positive return of 1.84% this week. JSWENERGY, ICICIGI, and LODHA were the top gainers in the index.
- Nifty Midcap Select and Nifty Midcap 50 posted a positive return this week, with 3.41% and 3.57%, respectively. The top contributors to the midcap index were BSE, CUMMINSIND, and GODREJPROP.
- The Nifty Smallcap 100 index posted a positive return of 3.91% this week, led by the RPOWER, CDSL, and GRSE.
- The ADR (Advance to Decline Ratio) for Nifty 50 this week was 38:12, slightly up from last week's ADR of 15:35.



Source: NSE, INVES 21 Research

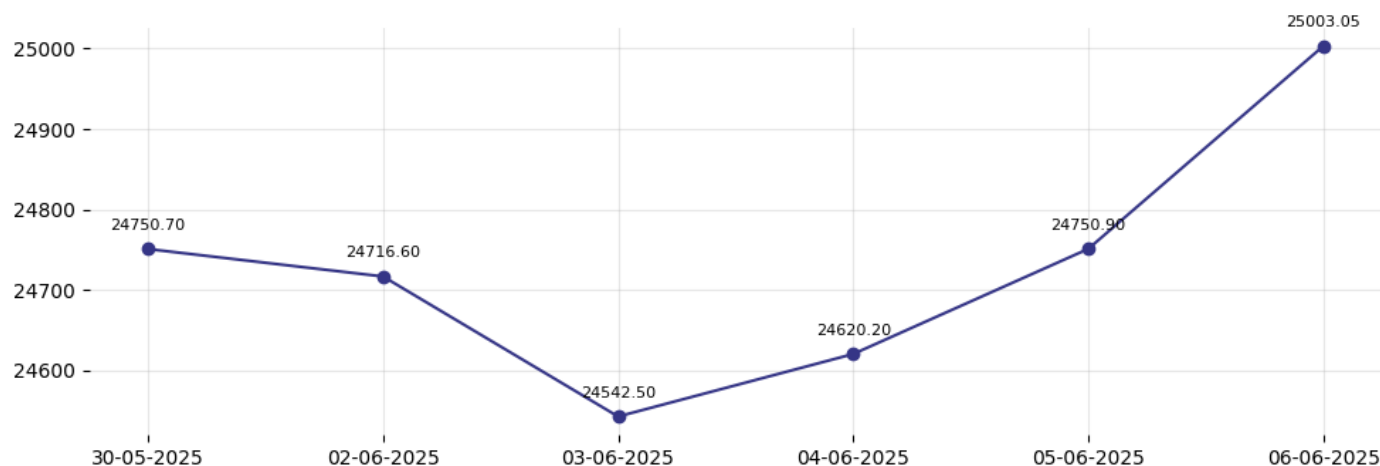
Sectoral Performance

- This week, 9 out of 11 major sectoral indices posted positive returns. Nifty Realty posted the highest positive return, while Nifty IT and Media posted negative returns this week.
- Nifty Realty registered a positive return of 9.51%. SOBHA, PRESTIGE, and BRIGADE led to positive returns in the index.
- Nifty Bank posted a positive return of 1.49% this week. AUBANK, IDFCFIRSTB, and PNB were major contributors to the index.
- Nifty Auto registered a positive return of 1.44%, led by the MOTHERSON, BHARATFORG, and M&M.
- Nifty Pharma posted a positive return of 1.13% this week. The major contributors to the index were GLENMARK, LAURUSLABS, and GLAND.
- Nifty FMCG posted a positive return of 0.94% this week. RADICO, UBL, and UNITDSPR were the top gainers in the index.
- Nifty IT posted a negative return this week; the index was down by -0.07%. TCS, INFY, and WIPRO were the top losers in the index.



Source: NSE, INVES 21 Research

Nifty 50 Weekly Trend



Source: NSE, INVES 21 Research

FII and DII Activity

FII showed an outflow of ₹-3,565.88 crore this week. The week ending May 30 saw an inflow of ₹6,031.38 crore. DII showed a net buying of ₹25,513.43 crore this week. DIIs had a net buying of ₹24,048.87 crore last week.

Participant	Amount (Cr.)
FII	-3,565.88
DII	25,513.43

Data: Cash Market; Source: NSE, NSDL

Economic Events

The Reserve Bank of India (RBI), in its second bi-monthly monetary policy meeting for FY26 held from June 4 to 6, 2025, surprised markets by cutting the repo rate by 50 basis points to 5.50%, down from 6.00%. This marks the third consecutive rate cut by the RBI, aimed at supporting economic growth as inflation remains within the central bank's target range of 2% to 4%. The decision was led by RBI Governor Sanjay Malhotra and comes at a time when additional stimulus is seen as necessary to boost demand in the economy.

Alongside the repo rate cut, the Monetary Policy Committee (MPC) also slashed the Cash Reserve Ratio (CRR) by 100 basis points, bringing it down to 3% from 4%. In another significant move, the RBI shifted its policy stance from 'Accommodative' to 'Neutral', signaling a more balanced approach going forward. These measures indicate a strong push by the RBI to ensure adequate liquidity in the banking system and to revive growth momentum amid stable inflation.

Nifty Pivot Levels

S2	S1	Pivot	R1	R2
24,317.6	24,660.3	24,844.9	25,187.7	25,372.3

Source: INVES 21 Research

Top 5 Weekly Gainers amongst Nifty 50

Stocks	Change
SHRIRAMFIN	7.65%
DRREDDY	5.57%
M&M	4.36%
ADANI PORTS	2.71%
CIPLA	2.63%

Source: NSE, INVES 21 Research

Top 5 Weekly Losers amongst Nifty 50

Stocks	Change
HDFCLIFE	-2.80%
SBILIFE	-1.74%
TCS	-1.42%
BAJAJFINSV	-1.36%
HEROMOTOCO	-0.96%

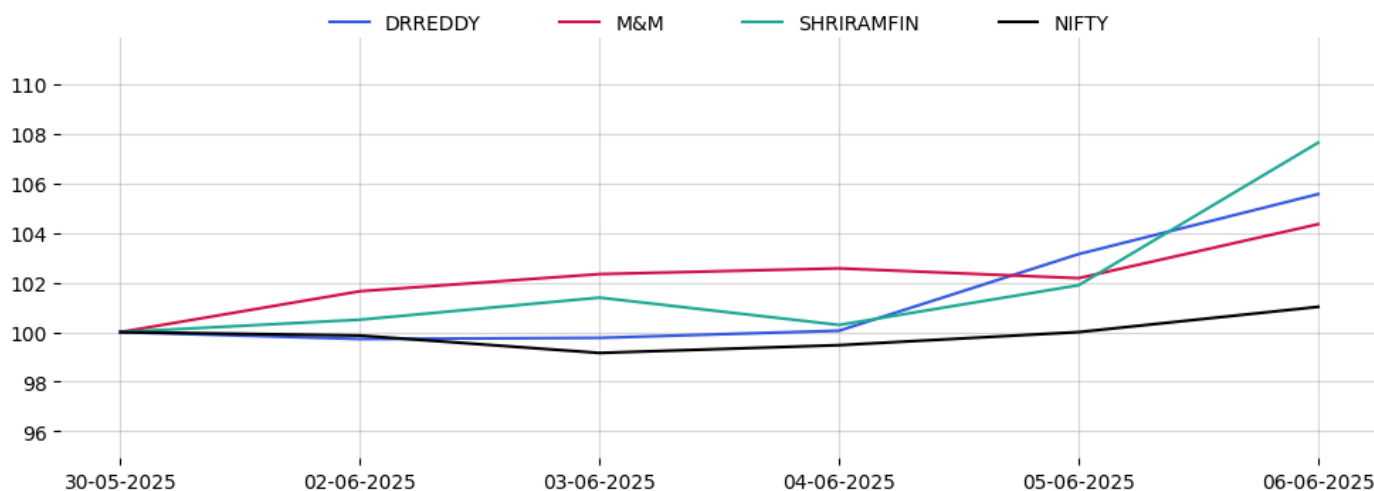
Source: NSE, INVES 21 Research

Volume Busters

Stocks	Volumes
TATASTEEL	2,64,45,483
BEL	1,87,44,778
NTPC	1,76,71,565

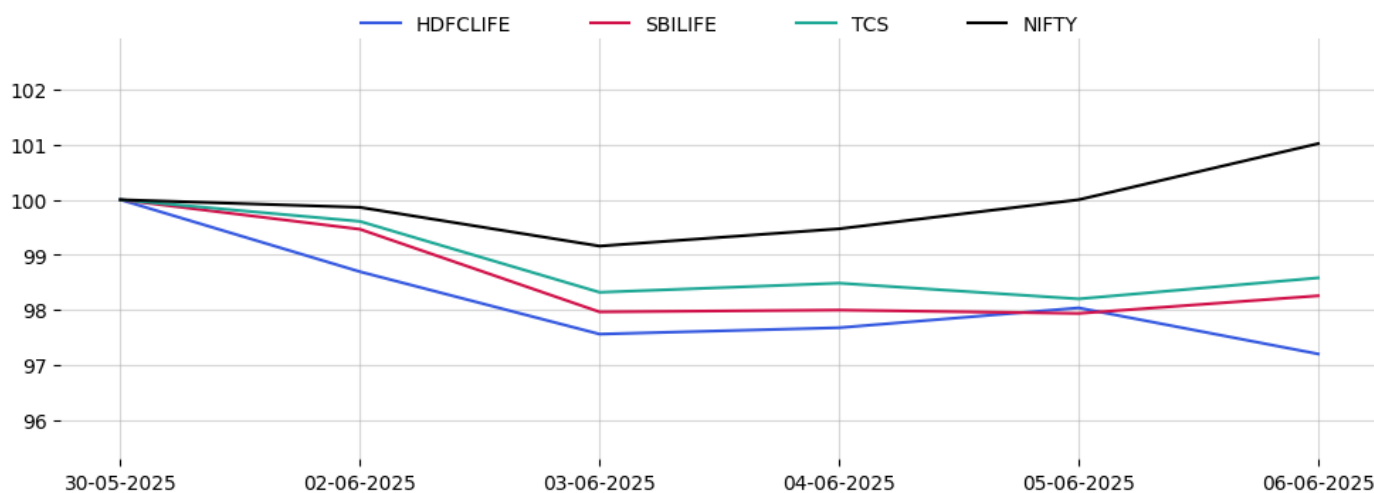
Source: NSE, INVES 21 Research

Top 3 Outperformers of the week



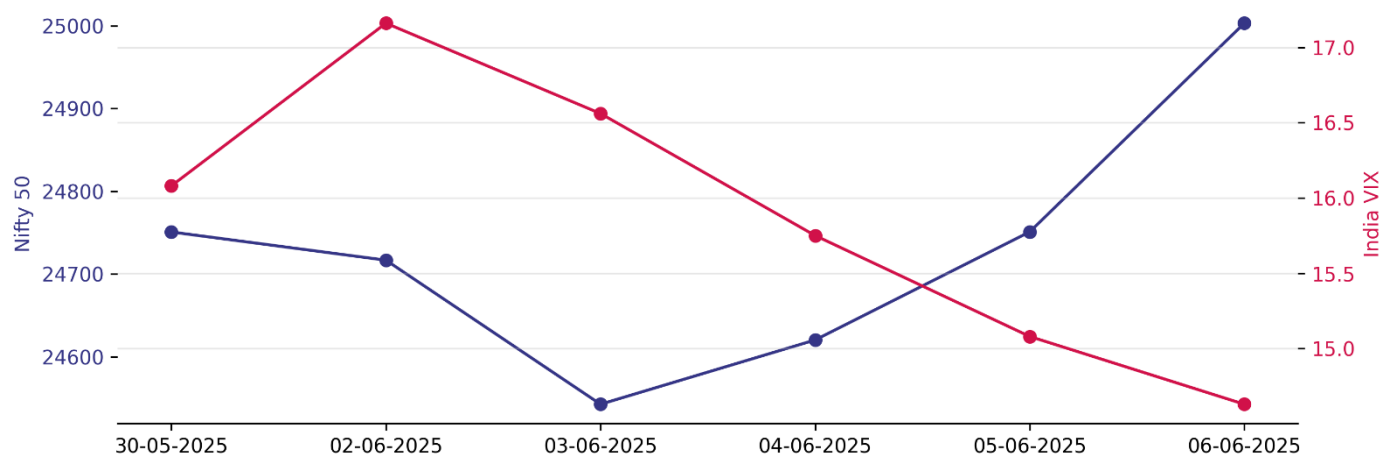
Data: Rebased; Source: NSE, INVES 21 Research

Top 3 Underperformers of the week



Data: Rebased; Source: NSE, INVES 21 Research

India VIX



Source: NSE, INVES 21 Research

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